



Veterans Benefits Administration

QuickSubmit

User Manual

Version 2.1

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Revision History

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1 Introduction

The *Quick*Submit application replaces Direct Upload to provide Veteran Business Partners, Veterans, Veteran Family Members, and VA Employee/Contractors, with the ability to upload Veteran evidence electronically, making it the fastest and most proficient way to submit Veteran evidence to the VBA Claims Intake Center. *Quick*Submit provides an efficient alternative to faxing or mailing documents to the Claims Intake Center. *Quick*Submit also provides an audit history of all material uploaded to Digitized Mail Handling Service (DMHS) improving both Veteran and employee experiences by enabling claim evidence materials to be electronically accessible for immediate processing.

The *Quick*Submit application is a modernized, flexible platform. It uses the latest technologies and human centered design to improve the user experience, facilitate the submission of Veteran evidence, reduce upload errors, and improve processing time.

2 Accessing the *Quick*Submit

From the *Quick*Submit Login page, you may sign in using Single Sign On Internal (SSOi) or Single Sign On External (SSOe). The two most common methods are using the VA Personal Identification (PIV) card and Personal Identification Number (PIN) or using an ID.me account.

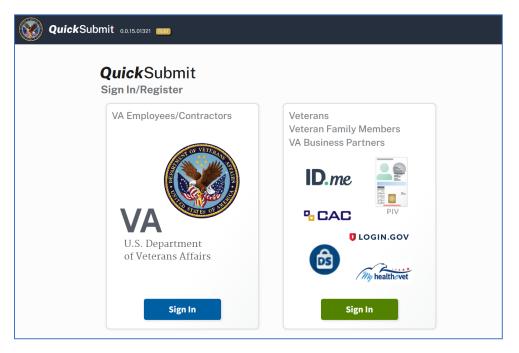


Figure 1: QuickSubmit Login Screen

2.1 Single Sign-On for Veteran, Veteran Family Member, VA Business Partner and VA Employee/Contractor Users

To login using a VA PIV card from within the VA network, select the VA graphic and select the credentials associated with your PIV.

To login with external authentication, select the type of authentication applicable and follow the instructions.

	I.S. Department f Veterans Affairs				
AccessVA Home Abo	out AccessVA Contact Us				
	/A Partner to sign into QuickS egister for a Sign-In Partner o				
63	Sign in with DS Logon	⁰ CAC	Sign in with DoD CAC Card	20	Sign in with VA PIV Card
ID.me	Sign in with ID.me	My healthevet	Sign in with My HealtheVet		
Select another VA website					
		VA HOME	PRIVACY FOIA ffairs 810 Vermont Avenue, NW Washington DC 20	420	

Figure 2: Select Type of Authentication

If you select "Sign in with ID.me" and do not have an ID.*me* account, the system will guide you through the process to create one.

After the authentication process is complete, if you have an active *Quick*Submit account, you are directed to the *Quick*Submit landing page. Otherwise, you are directed to the User Registration page to select your user type and enter your registration information.

2.2 Initial User Registration and Identification

As a new user, you are required to register during your first sign-on attempt. Registration is a one-time event and future logins will automatically take you to the *Quick*Submit landing page.

To register, select the appropriate User Type on the User Identification screen: Veteran, Veteran Family Member, VA Business Partner (e.g., officer, private attorney, or agent), or VA Employee/Contractor. The VA Employee/Contractor option is only available for a VA PIV sign in.

🐼 Quic	kSubmit v1.0.1			
Home	QuickSubmit			
		QuickSubm Select User Typ	e Veteran Fami	
			VA Busine	
			VA Employee/	Contractor
			Cancel	

Figure 3: Select User Type Screen

2.2.1 VA Business Partner

If your user type is VA Business Partner, you must select a Role and one or more Organizations. The system restricts the user from proceeding further if the required fields are not entered.

If applicable, enter an Accreditation Number. Accreditation Numbers are between 4–6 numerical characters.

8	QuickSubmit viai				A REDD, ARC 1
Home	QuiekSubmit				
	-	ickSubmit ister VSO/VA Business Pa	artner		
	Veteran	User Name ARC, REDD null		Email asciguerd dy 17 (Figma Hargin	
	Veteran Family Member	User Role		Accreditation Number	
	VA Business Partner	Select	0		
•	VA Employee/Contractor	Organizations Enter organization name and click /	Add	Add	
		Name			Delete
			Cancel	Register	

Figure 4: VA Business Partner Registration screen

Select your organization from the drop down and select the Add button to create your list of organizations. If your organization is not in the drop-down options list, type the organization's name and click the Add button. The new Organization is added to the listing.

To remove an organization from your list, use the trash can icon next to the Organization name.

Once all information is entered, select the Register button to complete the registration process.

Select the Cancel button to stop the action and navigate back to the previous step.

2.2.2 Veteran or Veteran Family Member

If your user type is Veteran or Veteran family member, check that your prepopulated name is correct. Veterans also enter File Number and ZIP code. Select the Register button to complete the registration process.

Quick Submit 0.0.13.3517		💄 MARTIN, JOLIE 🚦
-	rSubmit r for QuickSubmit	
VA Business Partner Veteran Veteran Family Member	Veteran Name MARTIN, JOLIE Veteran File Number/SSN required	Veteran Email jean.powers@gcio.com Veteran ZIP Code required
	You are registering for QuickS name and File Number/SSN li	
	Cancel	Register

Figure 5: Veteran Registration Screen

Quick Submit 00.13.3517		💄 MARTIN, JOLIE 🚦
-	Submit for QuickSubmit	
VA Business Partner	Family Member Name Family Member Email MARTIN, JOLIE jean.powers@gcio.com	
Veteran		
Veteran Family Member	You are registering for QuickSubmit with the family member name listed above.	
	Cancel Register	

Figure 6: Family Member Registration Screen

2.2.3 VA Employee/Contractor

VA Employee/Contractors must have PIV credentials and may only login and register for *Quick*Submit using a VA PIV card from within the VA network. The username and email displays. Select the Contracting Officer's Representative (COR) Admin check box if you need Admin privileges. Once all information is entered, select the Register button to complete the registration process. You will have immediate access to the system as an Internal Employee.

If you have selected COR user, the request is sent into an approval queue. Once the request is reviewed by a COR user, you will receive an email informing you that you have been approved or denied. If approved, you will have COR access upon entering *Quick*Submit. If denied, you will have Internal Employee level access.

•	VA Business Partner VA Employee/Contractor	User Name Bachman, Andrew Request COR/Admin Access	Email Andrew.Bachman@va.gov
	Veteran	Contracting Officer's Representative	e (COR)/Admin
	Family member	Organization Enter organization name and click	required Add
		Name	Delete

Figure 7: VA Employee/Contractor Registration Screen

Once registered, VA Employee/Contractors may login using their PIV credentials through the VA network or through the external login and selecting Sign in with VA PIV Card.

3 *Quick*Submit Landing Page

The *Quick*Submit application allows you to securely transfer electronic claim documents and information directly into the CM Portal for immediate processing before final documentation is forwarded to the Veterans Benefits Management System (VBMS). *Quick*Submit also allows you to view a list of files that you have submitted. The Landing page defaults to display the list of your uploads, but you may navigate to the upload page, view notifications, access help documents, or logout.

Home	Quic	kSubmit									
Jpload I	Docum Q uick S		User MAR User	User Information User Name MARTIN, JOLIE User Type VA Business Partner				Profile Modified 12/21/2021			arted
Upload Emergen		r Descriptions	Export	: Upload Histor	0		(λ Search		×	~
Date 🗸	Upload Conf. #	Current Stage	CM Packet	Submitter	Organization	Veteran File Number	Veteran Full Name	ZIP/Postal Code	Emergent Indicator	Benefit/ Claim Type	Files
	Ŧ	Ŧ	Ŧ	Ŧ	-	Ŧ	Ŧ	Ŧ			
Ŧ											
-	1612	Sent to Ven		MARTIN, JOLIE	Catholic War Veter	***-**-7288	Martin, Joanne A	33705	BLIND:	Education	1 (
	1612 1611	Sent to Ven Sent to Ven		MARTIN, JOLIE		***-**-7288 *****-9827	Martin, Joanne A Jones, Beverly J	33705 33705	BLIND:	Education Compensati	1 0
01/14/2022				MARTIN, JOLIE				33705	BLIND:		
01/14/2022 01/14/2022 01/10/2022	1611	Sent to Ven		MARTIN, JOLIE MARTIN, JOLIE	Catholic War Veter	***-**-9827	Jones, Beverly J	33705		Compensati	1 4
01/14/2022 01/14/2022	1611 1207	Sent to Ven Vendor Pro		MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE	Catholic War Veter Catholic War Veter	***-**-9827 ***-**-9833	Jones, Beverly J Somerfeld, Greg J	33705 33705 76710		Compensati Board of Ve	1 🤇
01/14/2022 01/14/2022 01/10/2022 12/21/2021	1611 1207 1163	Sent to Ven Vendor Pro Vendor Pro		MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE	Catholic War Veter Catholic War Veter Texas Veterans Co Texas Veterans Co	***-**-9827 ****-**-9833 ****-**-8344	Jones, Beverly J Somerfeld, Greg J Martinez, Jordi J	33705 33705 76710	BLIND:	Compensati Board of Ve Education	1 (4 (3 (
01/14/2022 01/14/2022 01/10/2022 02/21/2021 02/21/2021 02/20/2021	1611 1207 1163 1162	Sent to Ven Vendor Pro Vendor Pro Vendor Pro		MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE	Catholic War Veter Catholic War Veter Texas Veterans Co Texas Veterans Co	***-**-9827 ***-**-9833 ***-**-8344 ***-**-8443	Jones, Beverly J Somerfeld, Greg J Martinez, Jordi J Marcano, Rafael J	33705 33705 76710 76710	BLIND:	Compensati Board of Ve Education Insurance	1 (4 (3 (3 (3 (
01/14/2022 01/14/2022 01/10/2022 02/21/2021 02/21/2021 02/20/2021 02/09/2021	1611 1207 1163 1162 1161	Sent to Ven Vendor Pro Vendor Pro Vendor Pro Vendor Pro		MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE	Catholic War Veter Catholic War Veter Texas Veterans Co Texas Veterans Co	***-**-9827 ***-**-9833 ***-**-8344 ***-**-8443 ***-*-5478	Jones, Beverly J Somerfeld, Greg J Martinez, Jordi J Marcano, Rafael J Garbrick, Alex A	33705 33705 76710 76710 76710	BLIND: BLIND: HOME:	Compensati Board of Ve Education Insurance Education	1 (4 (3 (3 (
01/14/2022 01/14/2022 01/10/2022 12/21/2021 12/21/2021	1611 1207 1163 1162 1161 1113	Sent to Ven Vendor Pro Vendor Pro Vendor Pro Submission		MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE	Catholic War Veter Catholic War Veter Texas Veterans Co Texas Veterans Co Texas Veterans Co	***-**-9827 ***-*-9833 ***-**-8344 ***-**-8443 ***-**-5478 ***-**-4455	Jones, Beverly J Somerfeld, Greg J Martinez, Jordi J Marcano, Rafael J Garbrick, Alex A Green, Kelsey	33705 33705 76710 76710 76710 76712	BLIND: BLIND: HOME:	Compensati Board of Ve Education Insurance Education Compensati	1 (4 (3 (3 (3 (3 (3 (

Figure 8: QuickSubmit Main Page

3.1 Help

Two help links are provided. The Getting Started and the User Guide links.

- 1. The Getting Started link opens a window with quick reference instructions for a new user to help with basic navigation and screen functions.
- 2. The User Guide link opens a detailed document describing the *Quick*Submit functionality.

3.2 User Profile

Select the ellipses next the username and choose User Profile to view current profile information.

	 Reddy, Archana VA Business Partner User Profile
51	C Log Out
H	lelp
	Getting Started
	User Guide

Figure 9: Select User Profile

Select the Edit Profile option to edit your profile information. All user types can edit their profile except a Veteran Family Member.

- A family member contains name and email only and edits are not allowed.
- Veterans can edit their ZIP Code.
- VA Business Partners can edit the Business Partner Type and Organizations.
- Employee Contractors can update their organization.

User Profile		×
^{User Name} MARTIN, JOLIE	Email jean.powers@gcio.com	
User Type VA Business Partner	Business Partner Type National Service Officer (NSO)	
Organizations American Red Cross Catholic War Veterans of the USA Texas Veterans Commission		
Profile Modified 12/20/2021	Profile Created 11/09/2021	
Cancel	Edit Profile	

Figure 10: User Profile Screen for a VA Business Partner

Jser Name	Email		
MARTIN, JOLIE	jean.powers@gcio.com		
User Type	Business Partner Type		
VA Business Partner	National Service Officer (NS	C) 🗘	
Organization Enter organization name and c	lick Add		
-	lick Add Add	d Delete	
Enter organization name and c	lick Add Add	Delete	

Figure 11: Edit User Profile Screen for a VA Business Partner

3.3 Notification Section

The Notifications Section displays the status of the most recent uploads.

3.4 Logout

Select the ellipses next the username and choose "Logout" to disconnect. The system automatically ends the session after **60** minutes of inactivity.

4 Upload Documents

The *Quick*Submit application transfers claim documents and information directly into the Central Mail Portal (CM Portal) for preliminary processing.

Documents should be submitted for one (1) Veteran (Veteran File Number entered) per Upload. To ensure a successful submission, remove password protection (if applicable) so documents are accessible. Also, do not submit documents with multi-layered properties, regardless of type (Microsoft Word, PDF, or image) as the document will be rejected.

4.1 The Upload Screen

The Upload Screen includes three sections:

- 1. Veteran Information
- 2. Submission Information
- 3. Attach Files

Click the Submit button after entering all required information. Required fields are marked 'required' for easy identification.

All attached document files <u>must conform</u> to the following criteria:

- 1. A maximum of 30 files can be uploaded
- 2. Allowed file types: PDF, DOC/DOCX, JPG/JPEG, TIF/TIFF, PNG
- 3. Recommended resolution is 300dpi

4. Maximum allowed file size is 200mb

Failure to follow these instructions may result in a Submission Rejection Notification after the Automated Submission Review.

Veteran Information		2	Submission Information	
First Name required MI	Last Name	required	Organization	requir
			Select	0
Veteran File Number/SSN required	Veteran ZIP Code	required	Benefit Claim Type	requir
			Select	0
	International Veteran			
Emergent Indicator				
Emergent Indicator				
			a Unional or Dran Elling Marc	
Select Attach Files Files minimum 1 file required			o Upload or Drop Files Here	
Select Attach Files 0				
Select Attach Files ()	Status			Delete
Select Attach Files Files minimum 1 file required		Choose Files t	Filesize	
Select Attach Files Files minimum 1 file required			Filesize	

Figure 12: Upload Screen for a VA Business Partner with No Files Uploaded

4.1.1 Veteran Information

The Veteran Information section is displayed on the left side of the screen. This section includes Name, File Number, Zip Code. Enter the required information.

For a Veteran this section is prepopulated and not editable.

For a VA Business Partner and Employee, the Emergent Indicator field is available for selection to ensure that documents are processed in the priority order.

Veteran Infor	mation			
First Name	required	MI	Last Name	required
Veteran File Numbe	r/SSN ro	quired	Veteran ZIP Code	required
Veteran File Numbe	r/SSN re	quired	Veteran ZIP Code	required
Veteran File Numbe		quired		required

Figure 13: Veteran Information for VA Business Partner or VA Employee/Contractor

irst Name	MI	Last Name	
JOLIE		MARTIN	
/eteran File Number/SSN		Veteran ZIP Code	
***-**-5477		33703	
		International Veteran	

Figure 14: Veteran Information for a Veteran or Veteran Family Member

4.1.2 Submission Information

The Submission Information section is displayed on the right side of the upload screen. For the VA Business Partner or VA Employee/Contractor, this section includes the Organization and Benefit Claim Type. Select the organization represented. Select the appropriate Benefit Claim Type to ensure accurate routing of the documents submitted.

Organization	required
Select	÷
Benefit Claim Type	required
Select	\$

Figure 15: Submission Information for a VA Business Partner or VA Employee/Contractor

For the Veteran or Veteran Family Member, the Submission Information section only has the Benefit Claim Type. Select the appropriate Benefit Claim Type to ensure accurate routing of the documents submitted.

Benefit Claim Type				
Compensation	¢			

Figure 16: Submission Information for a Veteran or Veteran Family Member

4.1.3 Attach Files

The Attach files section is at the bottom of the screen. One (1) or more documents must be attached to submit the Upload. There are two (2) methods to Attach Files:

- 1. Click the 'Choose Files to Upload' and select the appropriate documents.
- 2. Click the Open button to initiate file transfer or the Cancel button to exit the window.
- 3. Drag one (1) file or multiple files from the computer or designated folder in File Explorer and release in the Drop Files Here box.

All attached files appear in the File Name listing. Confirm there are no missing documents. Eliminate unwanted files by clicking on the trash can icon.

es minimum 1 file required			
ename	Status	Filesize	Delete

Figure 17: Attach Files for VA Business Partner or VA Employee/Contractor

The Veteran or Veteran Family Member have an informational message that encourages them to contact a Veteran Service Organization for help in preparing their documents.

Attach Files 0	Choose	<u>Choose Files to Upload</u> or Drop Files Here			
Filename	Status	Filesize	Delete		
	Cancel Sul If you need help preparing documents for a accredited <u>Veteran Service Organization</u> (can ensure that all necessary documentat	VSO) prior to submission. A VSO			

Figure 18: Attach Files for Veteran or Veteran Family Member

The Submit button is disabled until the required criteria has been entered and at least one file has been attached. Clicking on the submit button completes the upload. The Cancel button removes the contents in all criteria fields.

A confirmation message appears upon successful submission to display the key submission information in the landing page Notifications panel.

	5.01321 TEST	VA Business Partner
Home QuickSubmit		
Upload Documents	Votifications 1 Clear All Confirmation Files Blair, Kevin J 1617 1	Help Getting Started User Guide
Uploads		

Figure 19: Upload Files Confirmation Message

5 Upload History

The Upload history is available on the Landing Page. All the previous uploads made by the user are visible in table view. The uploads can be filtered and sorted as desired by the user.

5.1 Upload History Table

The table displays summary information for packets for the past three years.

Uploads are sorted based on Submission Date, starting with the most recent. Date and time values are noted in Central Standard Time (CST).

The basic packet grid information includes the following columns:

- 1. Date Date of submission (sorted by most recent date)
- 2. Upload Confirmation Number Unique identifier assigned to the submission
- 3. Current Stage The status of the Packet submission
- 4. CM Packet Number Unique numerical identifier assigned to the CM Packet created from the corresponding claim submission
- 5. Submitter The name of the representative who made the submission.
- 6. Organization Organization associated to the submission to enable look-up.
- 7. Veteran File Number Unique numerical identifier assigned to each Veteran by the VA
- 8. Veteran Full Name Full Name of the Veteran.
- 9. ZIP/Postal Code postal code associated with the Veteran address
- 10. Emergent Indicator The Emergent Situations associated with the documents to enable prioritization of submissions. The abbreviated text is displayed in the grid.
 - a. Emergent Indicator Descriptions Icon The icon can be used to see the detailed descriptions.
- 11. Benefit Claim Type The classification of submissions to facilitate routing within CM portal and DMHS.
- 12. Files Number of files attached to the submission. Select the eye icon to view the list of files in the packet. Files may be selected and viewed or downloaded.

Home QuickSubmit											
Upload I	Docum	ents	Not	tifications	1 Clear All					Help	
				Upload Su	ccess	×				Getting St	arted
1	Quick S	ubmit	Na	•	Confirmation 1617	Files 1				User Guid	
Upload Emerger		r Descriptions	Export	: Upload History			Q	Search		×	~
Date 🗸	Upload Conf. #	Current Stage	CM Packet	Submitter	Organization	Veteran File Number	Veteran Full Name	ZIP/Postal Code	Emergent Indicator	Benefit/ Claim Type	Files
÷	Ŧ	Ŧ	Ŧ	÷	-	÷	=	Ŧ			
01/18/2022	1617	Evidence Re		MARTIN, JOLIE	Catholic War Veter	***-**-4733	Blair, Kevin J	33705		Education	1 @
)1/14/2022	1612	Sent to Ven		MARTIN, JOLIE	Catholic War Veter	***-**-7288	Martin, Joanne A	33705	BLIND:	Education	1 6
	1611	Sent to Ven		MARTIN, JOLIE	Catholic War Veter	***-**-9827	Jones, Beverly J	33705		Compensati	1 6
)1/14/2022	1207	Vendor Pro		MARTIN, JOLIE	Catholic War Veter	***-**-9833	Somerfeld, Greg J	33705	BLIND:	Board of Ve	4 🤇
		Vendor Pro		MARTIN, JOLIE	Texas Veterans Co	***-**-8344	Martinez, Jordi J	76710		Education	3 🧑
01/10/2022	1163			MARTIN, JOLIE	Texas Veterans Co	***-**-8443	Marcano, Rafael J	76710	BLIND:	Insurance	3 🤇
01/10/2022	1163 1162	Vendor Pro		MARTIN, JULIE	reads veteralis co						3 🤇
01/10/2022 12/21/2021 12/21/2021				MARTIN, JOLIE	Texas Veterans Co	***-**-5478	Garbrick, Alex A	76710	HOME:	Education	
01/10/2022 12/21/2021 12/21/2021 12/20/2021	1162	Vendor Pro				***-**-5478 *****-4455	Garbrick, Alex A Green, Kelsey	76710 76712	HOME: BLIND:	Education Compensati	3 🧿
01/10/2022 12/21/2021 12/21/2021 12/20/2021 12/20/2021	1162 1161	Vendor Pro Vendor Pro		MARTIN, JOLIE	Texas Veterans Co						
D1/10/2022 12/21/2021 12/21/2021 12/20/2021 12/09/2021 12/07/2021	1162 1161 1113	Vendor Pro Vendor Pro Submission		MARTIN, JOLIE	Texas Veterans Co Texas Veterans Co	***-**-4455	Green, Kelsey	76712		Compensati	2 @
D1/10/2022 12/21/2021 12/21/2021 12/20/2021 12/09/2021 12/07/2021 12/01/2021	1162 1161 1113 1096	Vendor Pro Vendor Pro Submission Vendor Pro		MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE	Texas Veterans Co Texas Veterans Co Texas Veterans Co	***-**-4455 ***-**-6799	Green, Kelsey Wagner, Cory	76712 76712		Compensati Compensati	3 @ 2 @ 3 @ 3 @
01/14/2022 01/10/2022 12/21/2021 12/21/2021 12/20/2021 12/09/2021 12/07/2021 12/01/2021 12/01/2021 11/19/2021	1162 1161 1113 1096 1055	Vendor Pro Vendor Pro Submission Vendor Pro Submission		MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE MARTIN, JOLIE	Texas Veterans Co Texas Veterans Co Texas Veterans Co Texas Veterans Co	***-**-4455 *****-6799 *****-4398	Green, Kelsey Wagner, Cory Fowler, Jordan	76712 76712 76702	BLIND:	Compensati Compensati Compensati	2 @

Figure 20: Landing Page Showing Upload History

5.1.1 The Current Stage of Submission

The Current Stage field identifies the progress of the submission. Below lists the definitions for the various Current Stages.

- 1. Uploading Initial strange of submission transmission.
- 2. Evidence Received DU claim successfully uploaded and is ready for vendor processing.
- 3. Vendor Processing DU claim is converted into a CM Packet by the conversion vendor.
- 4. Submission Failed-Resubmit- DU claim failed conversion vendor processing for various reasons. Resubmit.
- 5. Available in Mail Portal Vendor processing is complete, and the packet is available in the CM Portal.
- 6. Complete Packet status is finalized.

5.2 Uploads Grid Display Settings

The grid display is flexible and may be changed to show a select number of rows per page.

1. The Rows dropdown can be used to toggle between displaying 5, 10 or 20 rows

2. The < and > arrows can be used to paginate to desired pages to view previous uploads.

5.2.1 Column Reordering

All columns in the Results Grid can be placed in any order to suit personal preference:

- 1. Place the cursor in the header for that column and hold down the left mouse button.
- 2. Drag the cursor to rearrange the columns as desired

Select the Down Arrow button on the left side of the Status Bar at the bottom of the page to restore the default column order.

5.2.2 Results Grid Sorting

Each column can be sorted by clicking on the header to organize the column contents with the highest/newest entry first and the lowest/oldest entry last. The Downward Sorting Arrow reverses the listing with the lowest/oldest entry first and the highest/newest entry last.

Click immediately after the column name (right side) to reveal the Upward and Downward Sorting Arrow icons. The Results Grid rows automatically reconfigure based on the column order selection.

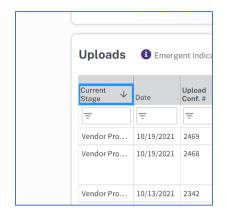


Figure 21: Sort Column Example

5.2.3 Results Grid Filtering

All columns in the Results Grid have a Filter field beneath the column name to identify results that meet certain parameters. Filtering options are dependent upon the type of data in the column.

Uploads	Jploads (1) Emergent Indicator Descriptions						
Date 🗸	Upload Conf. #	Current Stage	CM Packet	Submitter	Organizat		
-	÷	Ŧ	Ŧ	hA =	÷		
10/20/2021	2480	Evidence Re	2332	Reddy, Archana	National		

Figure 22: Results Grid Filtering

5.3 Export Upload History

The user can use the Export button to export the upload history displayed in the grid. Clicking on the Export button opens the file explorer allowing the user to save the file (in .CSV format) with history on the desktop.

Date ↓ Upload Conf. # Current Stage CM Packet Submitter Organization Veteran File Number Veteran Full ZIP/Postal Code Emergent Indicator Benefit/ Claim Type File	 Emerger 	nt Indicator	Descriptions	Export	Upload Histor	y			Q	Search			×	0
	Date 🗸			CM Packet	Submitter	Organization						Claim	F	iles
	Ŧ	Ŧ	Ŧ	÷	Ŧ	-	÷	Ŧ		÷]			
	01/14/2022	1612	Sent to Ven			Catholic War Veter	*** ** 7000	Martin, Joann	00 A	33705	BLIND:	Education		1 🤇

Figure 23: Export Upload History

5.4 Search

The Search bar can be used to search previous uploads by all the columns except for Date, Emergent Indicator and Files. The Uploads Grid displays refined results for the text entered in the Search field. The results are refined as the text is being typed into the search field. The **X** icon stops the action and returns the unfiltered submissions.

6 Administrative Functions

6.1.1 Approve Administrative Access Requests

The Administrative user can view the access requests and approve or deny the requests as necessary. From the Users tab the Admin Requests table lists the users that have requested COR/Admin privileges.

Home Qu	iickSubmit							
Upload Documents		User Inf	ormation				Help	
📩 Quicl	Submit	User Name Powers, Jea	in	Email Jean.Powers@va.gov		file Modified 14/2022	불 Gettin	g Started
	Submit	User Type VA Employe	e/Contractor	Organization Office of Field Operatio	ns		L User C	luide
Uploads	11 and 1							
	Users							
			User Type	Role Requested		Created Date	Organization	Action
Admin Reque	Email	harla@va.gov		Role Requested Contracting Officer's Represer	itative (COR)	Created Date 01/14/2022	Organization Insurance	Action
Admin Reque User Name Kancharla, Smitha	Email	harla@va.gov			ttative (COR)	01/14/2022		
Admin Reque User Name Kancharla, Smitha Users Date	Email Smitha.Kanc	harla@va.gov User Last Name			Q 5	01/14/2022	Insurance	3 6 19
Admin Reque User Name Kancharla, Smitha Users	ests Email Smitha.Kanc		1017320440	Contracting Officer's Represer	Q 5	01/14/2022 earch	Insurance	× ~
Admin Reque User Name Kancharla, Smitha Users Date Modified V User	Email Smitha.Kanc	User Last Name	1017320440	Contracting Officer's Represer	Q S User Role	01/14/2022 earch Organization	Insurance Status Sur	x o

Figure 24: Admin User Request Access Table

The Thumbs-up and Thumbs-down buttons can be selected to approve or deny an access request. When the thumbs up icon is selected the Approve Request page displays for the Admin User to add a Comment and select Approve to provide Admin Access to the selected user.

Approve Request	\$
Approve the users's re	equest for COR access?
^{User Name} Kancharla, Smitha	_{Email} Smitha.Kancharla@va.gov
^{User Type} VA Employee/Contractor	Organizations Insurance
Role Requested Contracting Officer's Representative (COR)	
Comment	
Cancel	Approve

Figure 24: Approve Admin Access Window

When the thumbs down icon is selected the Deny Request page displays for the Admin User to add a Comment and select Deny, to deny Admin Access to the selected user.

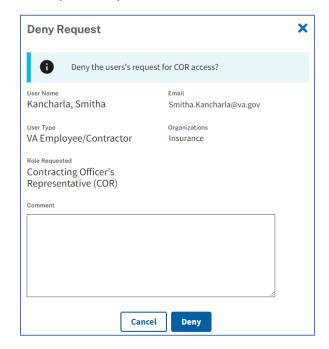


Figure 25: Deny Admin Access Window

QuickSubmit User Manual

6.1.2 Search and Edit Users

The Administrative User can search other user profiles and edit the profile information.

Home	Quick	Submit									
Upload Do	ocume uickSu		User Name Powers, Je User Type	formation an ee/Contractor	Email Jean.Powers@va.gov Organization Office of Field Opera			ile Modified 14/2022		. p Getting Sta	rted
Uploads		sers									
Admin Re	quest			User Type	Role Requested			Created Date	Organizati		tion
User Name Email Kancharla, Smitha Smitha.Kancharla@va.gov		hada@ua.gou		Contracting Officer's Repre	contativo (COI	0	01/14/2022	Insurance		Action	
Date ↓ Modified	User Firs	it Name	User Last Name	Email	User Type	User Role	c	Organization	Status	Superviso	or
÷	Ŧ		-	-	-	-		-	-	÷	
01/14/2022	JASON		WILLIAMS	jason.williams@gc	VA Business Partner	Staff Men	ber I	National Veterans	Active		
01/14/2022	Mark		Foriska	mark.foriska@va	VA Employee/Contract	or Internal E	mployee	Compensation	Active		
01/14/2022	Timothy	Timothy Wagner		timothy.wagner@.	VA Employee/Contract	Employee/Contractor Internal Employee		OBI	Active		
01/14/2022	Jean		Powers	jean.powers@va.g	ov VA Employee/Contract	or Internal E	mployee	Office of Field Ope	Active		
	Smitha	Smitha Kancharla		smitha.kancharla.	VA Employee/Contract	VA Employee/Contractor Internal Employee		Insurance	Active		
01/14/2022	JOLIE	JOLIE MARTIN		jean.powers@gcio	VA Business Partner	rtner Staff Member		Florida Departme	Active		
	Joseph Weeks Jr.		joseph.r.weeks@v.	VA Business Partner	Business Partner Staff Member		Paralyzed Veteran	Active			
01/14/2022 01/07/2022 01/07/2022	2022 HAROLD STANDLEY			harold.standley@.		VA Business Partner Staff Member		Wounded Warrior	Active		
01/07/2022 01/07/2022 01/04/2022			WOLF	swolf@dav.org	VA Business Partner	Staff Men	ber l	Disabled America	Active		
01/07/2022	STEVEN Tiffany		Fletcher	tiffany.fletcher@v.	VA Employee/Contract	or Internal E		OBI	Active		

Figure 25: Users Tab

7 Submission and Rejection Email Notifications

The *Quick*Submit users receive email notifications for successful submission or rejection of a packet.

7.1 Successful Submission Confirmation Notification

Contact VCIP at the following email address with any questions concerning the Direct Upload Submission Confirmation. The Confirmation Number is included in the email.

	Thank you for your QuickSubmit submission to the VA Claims Intake Center. Your submission has been received and will be processed in the order
	that it was received. You may review the status of the submission at any time by logging into QuickSubmit and reviewing your historical submissions.
	Date and time (CT) of submission: 12/20/2021 4:56:13 PM
	Confirmation Number: 1161
	First and Last Name (of Veteran): Alex Garbrick
	Benefit Claim Type: Education
	Number of Files: 3
	To review your submitted documents, please visit <u>QuickSubmit</u> .
	For questions regarding VA benefits or claim status, please call 1-800-827-1000 or visit VA.gov Home Veteran Affairs
	Having issues with your submission? Please contact the Business Transformation Services (BTS) (formerly the Veterans Claims Intake Program (VCIP) team)
	at <u>VCIP.VBACO@va.gov</u> .
Ì	Figure 25. Successful Submission Confirmation Empile Succession (Test data)
	Figure 25: Successful Submission Confirmation Email Example (Test data)

7.2 Submission Rejection Notification

A Submission Rejection Notification indicates that the submission upload was denied by the *Quick*Submit review process.

Submission rejections occur for various reasons:

- 1. Missing documents
- 2. Attached document files do not meet specified file criteria
- 3. Inaccessible files (e.g., file corruption or password protection)
- 4. Files (PDF, JPG/JPEG, TIF/TIFF, or DOC/DOCX) with multi-layered properties
- 5. Multiple Veterans in one (1) submission
- 6. Security risks (e.g., malware such as a virus, worm, Trojan, or hybrid)
- 7. Technical difficulties

The Current Stage column in the Results Grid on the View Uploads page identifies the Submission Rejection status (Submission Failed – Resubmit).

Perform the Upload process again. Remove password protection (if applicable) and resubmit ALL required documents for one (1) Veteran (Veteran File Number entered). Confirm there are no missing documents and that attached document files conform to the specified file criteria.

7.2.1 Resubmission Assistance

Submission Rejections must be resubmitted.

If the resubmission attempt fails, contact the VCIP Help Desk for assistance. The Original Submission and unsuccessful Resubmission Confirmation Numbers must be included in the email.

For Issues with submissions, please contact Business Transformation Services (BTS) at VCIP/VBACO@va.gov

For questions regarding VA benefits or claims status, please call 1-800-827-1000 or visit <u>VA.gov</u> <u>Home | Veteran Affairs</u>.

8 Appendix A – Acronyms

This list contains all acronyms and abbreviations used in this document, along with their definitions.

Acronym	Definition
СМ	Centralized Mail
CSV	File extensions used by spreadsheet programs (e.g., Microsoft Excel)
СТ	Central Time
DOC/DOCX	DOC is a filename extension; DOCX is an image format
DU	Direct Upload/QuickSubmit
DMHS	Digitized Mail Handling Service
GCIO	GovClO
JPG/JPEG	Method for digital image compression
PDF	Portable Document File
PIN	Personal Identification Number
PIV	Personal Identification Verification
TIF/TIFF	Tag Image File Format
VA	Department of Veteran Affairs
VBA	Veterans Benefits Administration
VCIP	Veterans Claim Intake Program
VBMS	Veterans Benefits Management System
VSO	Veteran Service Organization